

*Russian Wood Products Market:
2012-2014 Review
2015 Outlook*

*TTF East Anglia TTA Dinner
Cambridge, 23 September 2015*

Union of Timber Manufacturers and Exporters of Russia (UTMER)
<http://www.sllr.ru>

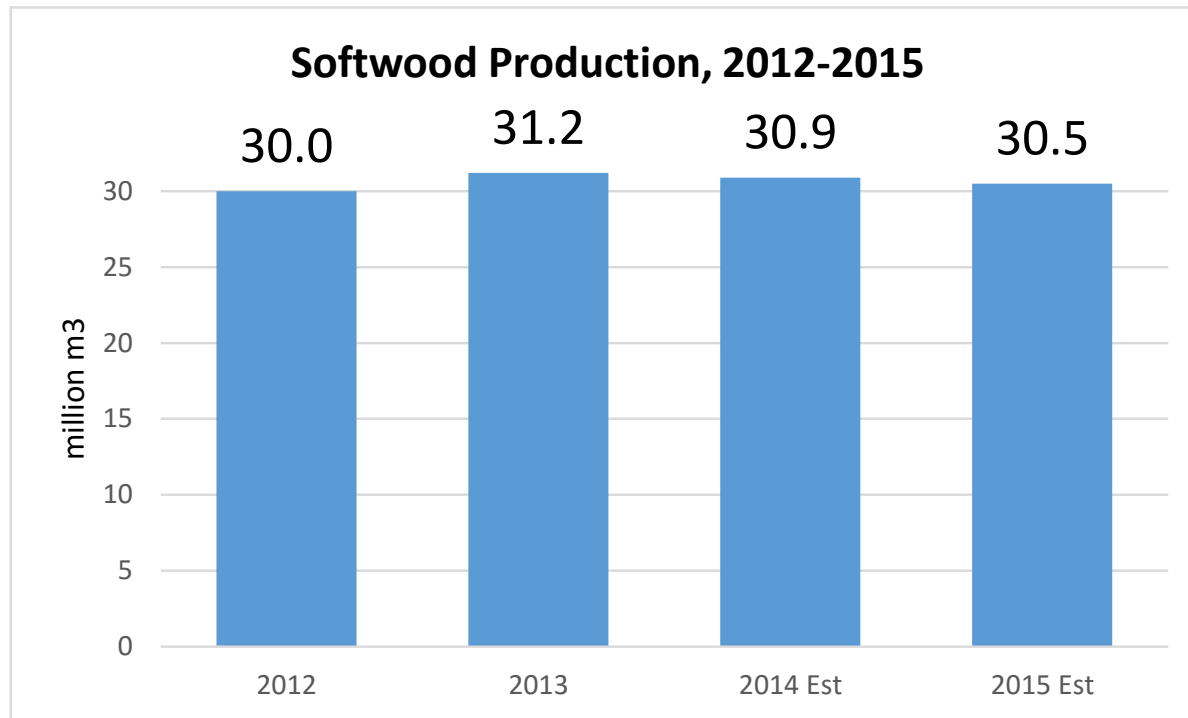
Forest Goods Production Development in Russia, 2012-2015

| Production | 2012 ¹⁾ | 12/11 % | 2013 ¹⁾ | 13/12 % | 2014 ²⁾ | 14/13 % | January- July 2015 ²⁾ | January- July 15/14 % | 2015f ³⁾ | 15/14 % |
|--------------------------------------------------|--------------------|------------|--------------------|------------|---------------------|------------|----------------------------------------|-----------------------------|---------------------|------------|
| Roundwood, mln.m ³ | 192,1 | 126,5 | 194,5 | 101,2 | 197,2 ³⁾ | 101,4 | 55,6 ⁴⁾ | 101,1 | 197,0 | 99,9 |
| Incl. Softwood roundwood, mln. m ³ | 128,2 | 113,0 | 129,8 | 101,2 | 129,3 ³⁾ | 99,6 | 41,6 ⁴⁾ | 100,0 | 129,2 | 99,9 |
| Lumber, mln. m ³ | 32,2 | 103,2 | 33,5 | 104,0 | 33,2 ³⁾ | 99,1 | 12,4 ⁴⁾ | 100,8 | 32,8 | 98,8 |
| Incl. Softwood lumber, mln. m ³ | 30,0 | 103,1 | 31,2 | 104,0 | 30,9 ³⁾ | 99,0 | 11,5 ³⁾ | 100,9 | 30,5 | 98,7 |
| Plywood, 1000 m ³ | 3150 | 105,9 | 3304 | 104,9 | 3540 | 107,1 | 2122 | 103,1 | 3638 | 102,8 |
| Chipboards, mln. m ³ | 6,73 | 101,5 | 6,66 | 99,0 | 6,81 | 102,4 | 3,74 | 99,7 | 6,41 | 94,1 |
| Hardboards, mln. m ² | 463,5 | 105,0 | 426,1 | 91,9 | 432,4 | 101,5 | 286,3 | 113,2 | 490,8 | 113,5 |
| Paper, mln. t | 4,75 | 100,2 | 4,77 | 100,4 | 4,94 | 103,6 | 2,85 | 97,9 | 4,89 | 99,0 |
| Cardboard, 1000. t | 3009 | 102,7 | 3017 | 100,3 | 3069 | 101,7 | 1791 | 109,1 | 3070 | 100,0 |

Sources: 1) FAOSTAT data
 2) Rosstat data
 3) UTMER estimate
 4) Rosstat data without taking into account the production of small-scale enterprises



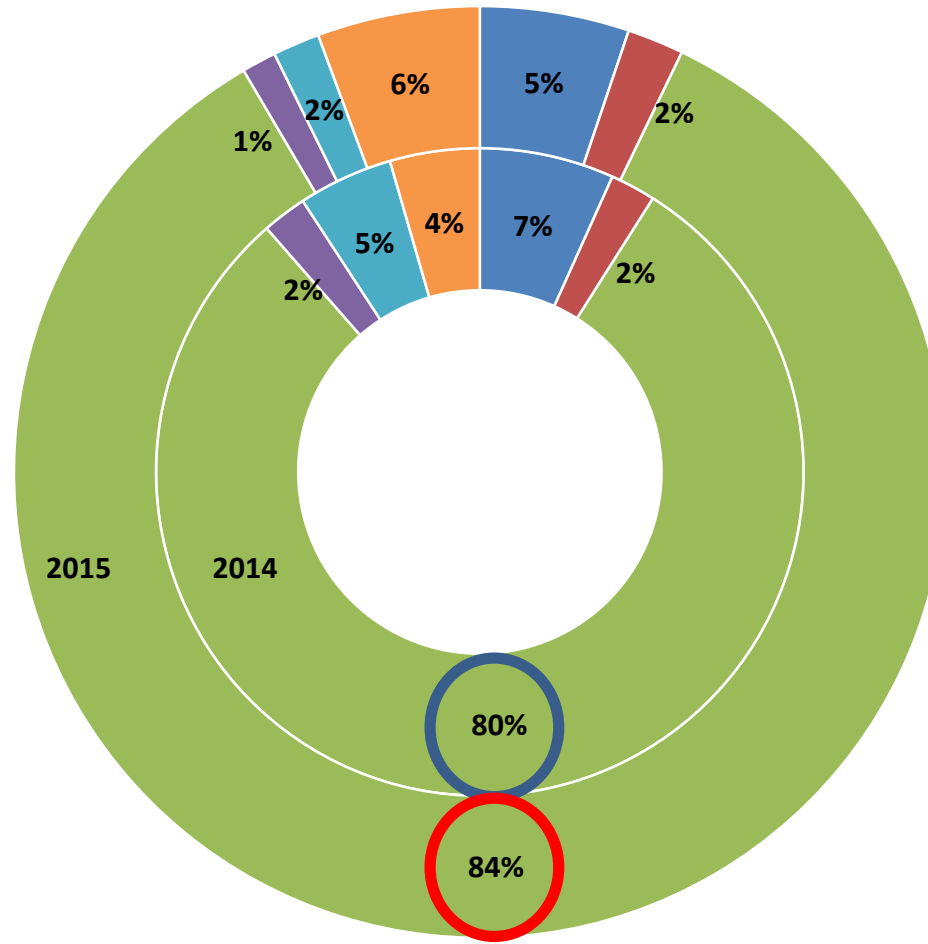
Softwood Production in Russia



Russian Softwood **Roundwood** Export, 6 months 2015 vs 2014

(Percentage)

Sources: Customs Statistics

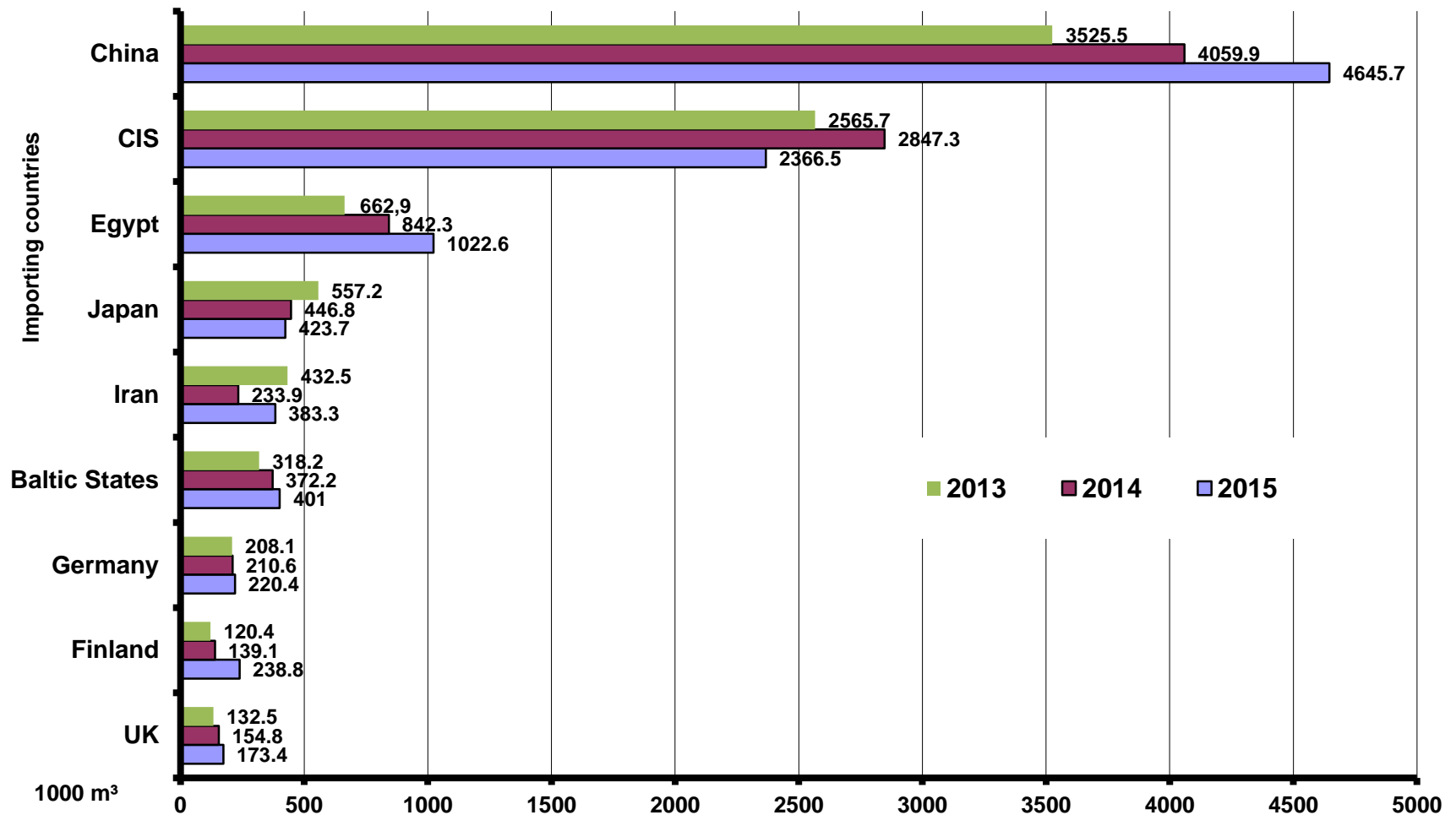


■ Finland ■ Uzbekistan ■ China ■ Japan ■ South Korea ■ Others

Sources: Customs Statistics



Major Softwood **Lumber** Export Destination in first half of 2013-2015



Sources: Customs Statistics



Thank You!

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